

“MANAGEMENT REPORTING AGENDA”

Phil Leaf, Millennium Consulting, Wednesday 14 September, 2022

Microsoft Teams Meeting - 10.00 a.m. – 12 noon

- **Balance Reporting**
 - Browse Balance Type Reporting
 - Generic Browse Type Reporting
 - Generic Browse Reporting (Advanced)
 - CodaXL

- **Transaction Reporting**
 - Browse Details
 - Browse Transactions

(Please note timings are approximate)